

ONBASE

ENTERPRISE INTEGRATION SERVER

SUMMARY

Enterprise Integration Server (EIS) connects business systems to OnBase providing reliable real-time data exchange utilizing Microsoft BizTalk. EIS can continuously update information in multiple systems—even as content is added, updated or changed throughout the process—keeping all systems in sync. Enterprise-ready, EIS creates a single hub for the data and documents that lie at the heart of doing business.

BENEFITS

- **Improve business decision-making** by delivering immediate access to the most up-to-date information.
- **Improve data accuracy** by facilitating data exchange on a system-level.
- **Support a single integration platform**, reducing the expense of maintaining multiple custom integrations.
- **Guarantee the delivery of data**, ensuring that important business information is not lost in the event of a system disruption.
- **Simplify design and maintenance** with a visual configuration interface.

DESIGN



Enterprise Integration Server (EIS) creates a central integration platform for communication between OnBase and other business systems. When information is changed in the business system, those changes can be immediately conveyed to OnBase to keep the systems in sync. In the same way, messages can be sent to the business system when content is received or changed in OnBase, providing access to the most up-to-date information for employees.

APPLICATIONS

Accounts Payable: OnBase automatically indexes incoming invoices with values extracted from the document. EIS can check those values against the data record in the ERP, and once verified, the documents continue through the process. When documents are approved for payment in OnBase, EIS can update the financial management system to pay the invoice.

Human Resources: OnBase is a natural complement to HR processes, providing document retention and granular security for the viewing of stored content. EIS syncs OnBase with the HRIS system to update and maintain employee data between systems throughout the employee lifecycle.

Higher Education: Throughout the admission process, information is received at different times and in different ways. OnBase ingests documents received as a part of application and admission, and EIS updates the Student Information System (SIS) when Work low determines that a student has completed all the required paperwork. Additionally, EIS leverages the SIS data to index and verify future documents upon import to OnBase.

KEY FEATURES

- Facilitates real-time communication between OnBase and a business application for:
 - **Keyword maintenance:** AutoFill Keysets and Keywords on a document can be updated from a business application.
 - **Electronic Forms:** Can be automatically created, examined and updated in OnBase from the business application.
 - **Workflow:** Can be initiated, advanced or updated from the business application.
 - **WorkView | Case Manager:** Create, Delete, Read, Update and Execute Filters for WorkView Objects and Applications.
 - **Document import:** Documents can be stored directly in OnBase along with indexing information.
 - **Search:** Results can be displayed in the application interface and document access can be given via a hyperlink.
 - **Update business application:** When changes are made to documents in OnBase, EIS can update the business application.

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